

Reports and Documents in the DirectMyCare Web Portal

Go to <u>DirectMyCare.com</u> and sign in to the web portal by entering your email address and password. Select **Log In** and you will be taken to the home page.

Accessing Reports

- 1. If you are the Participant or Member, select **My Account** from the left-side menu
- 2. From the drop-down menu, select the type of report you would like to view (Fig. 01).
 - **Note**: you may see different items based on your program.

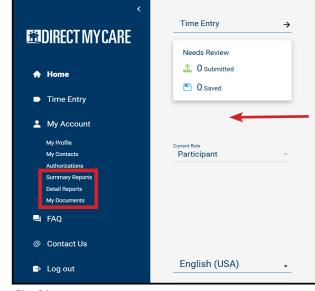


Fig. 01

MDIRECT MYCARE Time Entry \rightarrow **♠** Home **Needs Review** Time Entry Submitted 0 Saved My Account **□** FAO **Employer Of Record** @ Contact Us My Contacts By Log out Fig. 02 **Participants**

3. If you are Employer of Record or Representative for the person receiving services select My Contacts from the My Account menu (Fig. 02).

Contact Number

Participant or Member. (Fig. 03).

Fig. 03

Name & ID

Member One

ID: 4323728

Select the type of report you'd like to view from the buttons at the top of the page (Fig. 04).

Select **More** for the correct

User Profile SUMMARY REPORTS **DETAIL REPORTS VIEW DOCUMENTS**

More

Fig. 04

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Summary Reports

- This report shows a summary of authorized services, used amounts, and remaining amounts (Fig.03).
- It can help determine if services are being underspent, overspent, or on track to be within the authorized amount at the end of the authorization period.
- Select the Save as PDF button (Fig. 03) and your report will automatically be saved to your computer as a PDF file. You can open it, print it, or email it to someone.



Fig. 03

Detail Reports

- This report shows a list of each service provided, including the number of hours, pay rate, and gross pay amount (Fig. 04).
- Select the Save as PDF button (Fig. 04) and your report will automatically be saved to your computer as a PDF file. You can open it, print it, or email it to someone.

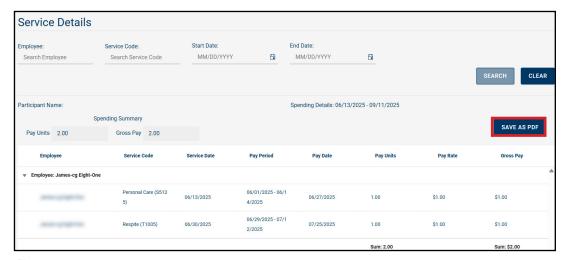


Fig. 04

My Documents

• If your program has My Documents in the drop-down menu, you can access them as shown below (Fig. 05).



Fig. 05

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